Courtesy of RyanZofay.com



### **Ryan Zofay Monthly Planner: Printable Time Management Worksheets**

Here's a comprehensive, motivational monthly planner time management worksheet with actionable advice. You'll find a sample section at the bottom to get a feel for how to best use your template.

#### **Monthly Calendar Worksheet**

We know firsthand how powerful it is to take control of your time. A monthly calendar isn't just a tool—it's your blueprint for turning intentions into achievements. Planning your month with purpose creates clarity, accountability, and momentum.

#### **Step 1: Set Your Monthly Intentions**

Main Theme or Focus for the Month: (Examples: Growth, Wellness, Connection, Productivity)

Top:	3 to	5	SMART	Goals	for	the	Month:
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SMART Goal Activity Priority

### **Step 2: Monthly Calendar Overview**

Week Key Priorities & Appointments/Events Self-Care & Growth
Tasks Focus

Week 1

Week 2

Week 3

Week 4

Courtesy of RyanZofay.com



### **Step 3: Habit & Progress Tracker**

Habit/Goal Week 1 Week 2 Week 3 Week 4 Notes/Reflection

# Step 4: Financial & Resource Planning

monthly Budget:					
Income:	Expenses:	Savings: _			
Key Purchases or	Investments: _				
Step 5: Monthly Reflection & Insights Biggest Wins:					
Challenges & How I Responded:					
What I Learned:					
What to Adjust for	Next Month:				

#### **Advice & Tips for Monthly Success**

- Prioritize with Purpose: Not all tasks are equal. Use the Eisenhower Matrix.
- Time Block for Big Goals: Allocate days or weeks for priorities.
- Leverage the 80/20 Rule: Focus on the 20% that drives 80% of results.
- Reflect & Celebrate: Take time each week/month to reflect.
- Stay Flexible: Adjust plans as needed but keep vision in mind.
- Practice Gratitude: Write down what you're grateful for.

Every month is a new chapter. By planning carefully, tracking progress, and reflecting honestly, you can transform your life.

"Time is the one resource we can never get back. Invest it wisely, and you'll change your world." — Ryan Zofay

Courtesy of RyanZofay.com



## **Sample Filled Monthly Planner**

## **Step 1: Monthly Intentions (Sample)**

SMART Goal	Activity	Priority
Lose 5 lbs	Exercise 4x per week, meal prep on Sundays	High
Boost Sales by 15%	Launch 2 new campaigns, weekly check-ins	High
Strengthen Relationships	Call parents weekly, date night	Medium
Learn Skill	Complete public speaking course	Medium

## **Step 2: Monthly Calendar Overview (Sample)**

Week	Key Priorities & Tasks	Appointments/Events	Self-Care & Growth Focus
Week 1	Launch campaign, finalize Q1 budget	Client call Tue 11 AM	Meditation 10 min daily
Week 2	Networking event, update CRM	Networking Wed 6 PM	Gym 4x
Week 3	Team review, project deadline	Deadline Fri 3 PM	Read 1 book
Week 4	Evaluate results, plan next month	Strategy meeting Thu 2 PM	Weekend trip with family

Courtesy of RyanZofay.com



### **Step 3: Habit & Progress Tracker (Sample)**

Habit/Goal	Week 1	Week 2	Week 3	Week 4	Notes/Reflection
Exercise	✓	✓	✓	✓	Felt more energetic
Journaling	✓	X	✓	✓	Improved clarity when consistent
Networking	✓	✓	X	✓	Grew connections

### **Step 4: Financial & Resource Planning (Sample)**

Income: \$5,000 Expenses: \$3,800 Savings: \$1,200

Key Purchases: New laptop, online course

### **Step 5: Monthly Reflection & Insights (Sample)**

Biggest Wins: Exceeded sales goal, improved health routine

Challenges & Responses: Time management—solved by stricter time-blocking

What I Learned: Consistency in small habits creates big results

Adjustments: Dedicate more time to journaling and reflection